DW08-022



Raulerson & Middleton Professional Association

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STEVEN V. CAMERINO Internet: steven.camerino@mclane.com

September 24, 2008

Debra A. Howland Executive Director and Secretary New Hampshire Public Utilities Commission 21 S. Fruit Street, Suite 10 Concord, NH 03301

Re: Pennichuck East Utility, Inc.

Dear Ms. Howland:

Enclosed for filing with the Commission are seven copies of the closing documents dated July 28, 2008 for the Drinking Water State Revolving Loan between the State of New Hampshire and Pennichuck East Utility, Inc.

Please feel free to contact me if you have any questions.

Sincerely,

Steven V. Camerino

SVC/gvb Enclosures

cc w/out enclosures: Meredith A. Hatfield, Esq. William D. Patterson Donald L. Ware

